

SFI Master Classes—SAQ Recertification

General Information

- SFI Master Classes are widely recognized by SAQ for recertification purposes, particularly for the CWMA profile. Please note that not all SFI Master Classes are accredited for all profiles. Consult the section "SAQ Recertification" in the event description on our website for specifics.
- Each SFI Master Class is accredited with 4 SAQ credits.
- All classes cover the area of "technical knowledge".

SFI Master Classes Covering both "Technical Knowledge" and "Conduct" Areas

- Data and Technology in Finance
- Machine Learning and AI: Applications in Banking and Finance
- Managing Cyber Vulnerabilities in the Financial Industry
- ChatGPT, Large Language Models, and Their Impact on the Finance Industry
- Impact Investing
- Generative AI and the Finance Industry

Disclaimer

Please note that the list of SFI Master Classes covering both "Technical Knowledge" and "Conduct" areas is subject to change and that not every Master Class may be open for registration in a given year. We encourage you to check our website and the event description for specifics.

Requirements

- To achieve SAQ recertification exclusively through **SFI Master Classes**, participants must attend **six SFI Master Classes**, including **at least one** from the list above.
- Webcam requirement: For online SFI Master Classes, participants must keep their webcam turned on for verification purposes. If this is not possible, we engage with the participant via chat to ensure active participation.
- After each Master Class, participants receive:
 - A digital certificate of attendance
 - Written confirmation of the requisite SAQ code

Important: if we are unable to verify active participation, we will not be able to issue any **confirmation of attendance** or provide the SAQ code.

• For certificate validity extensions, participants can contact **banking@saq.ch** directly. SAQ may extend validity by **up to three months**, but this should be confirmed with SAQ.

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Walchestr. 9, CH-8006 Zürich, T +41 44 254 30 80, www.sfi.ch



Venue & Duration

• Venue: the SFI Master Classes are conducted across various locations in Switzerland or online.

Duration: each Master Class lasts half a day and is held mostly in the afternoon.

In person: 13:00–17:00Online: 13:00–16:00

 Networking aperitif: following each in-person SFI Master Class, participants are invited to a networking aperitif, providing a valuable opportunity for discussion and professional exchange.

Target Group

While **SFI Master Classes** are recognized for **SAQ recertification**, they are not intended exclusively for this purpose. **Those who are not seeking SAQ credits** are also welcome to join. The SFI Master Classes provide a unique opportunity to deepen one's knowledge and engage with peers, making them valuable to a broader audience from across the financial sector.

Participation Requirements

- Our SFI Master Classes are designed for participants with at least five years of professional experience, which fosters interactive discussion and exchanges.
- These courses are **not intended for career starters**.

Fees

Employees of institutions affiliated with the Swiss Bankers Association (SBA) or of the Swiss Financial Market Supervisory Authority (FINMA) or Swiss National Bank (SNB) can participate in SFI Master Classes free of charge.

Registration Process

You can register by visiting our website or via email:

- Website registration: click on the Master Class of your choice at www.sfi.ch/mc and follow the registration steps.
- **Email registration:** send your registration request to <u>masterclass@sfi.ch</u> and we will process your enrollment and provide official confirmation along with further information.

Note: Some SFI Master Classes may already be fully booked as indicated on our website, but please register anyway as we operate a waiting list. You will be informed if a space becomes available.

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Further Resources

- Get a taste of the on-site Master Class experience: Watch here
- Register for our newsletter: <u>Subscribe here</u>

Contact



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